

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

May 7, 2012

REGISTRATION NO.: 26033

BONDS ISSUED BY: Concordia R-II School District

AMOUNT OF ISSUE: \$3,150,000.00 (Series 2012)

COUNTY: Lafayette and Johnson

DATE OF ISSUE: May 8, 2012

MONTH OF MATURITY: March

PURPOSE OF BONDS: For the purpose of providing funds to prepay the existing lease financings in order to increase funds available for operating needs; to complete heating, ventilation and air conditioning improvements, roof repairs and replacement, wall repairs and maintenance, and to the extent funds are available, to complete other maintenance, renovation and repair improvements to the existing facilities of the District; and issue bonds for the payment thereof

Rate of Interest	Amount	Mandatory Redemption* Maturity
0.600 %	\$ 200,000.00	03/01/2014
0.750 %	150,000.00	03/01/2015
1.000 %	150,000.00	03/01/2016
1.150 %	200,000.00	03/01/2017
1.300 %	150,000.00	03/01/2018
1.500 %	150,000.00	03/01/2019
1.700 %	150,000.00	03/01/2020
1.850 %	150,000.00	03/01/2021
2.000 %	150,000.00	03/01/2022
2.200 %	150,000.00	03/01/2023
2.300 %	150,000.00	03/01/2024
2.500 %	175,000.00	03/01/2025
2.600 %	175,000.00	03/01/2026
2.750 %	200,000.00	03/01/2027
	150,000.00	03/01/2028 *
	150,000.00	03/01/2029 *
	150,000.00	03/01/2030 *
	200,000.00	03/01/2031 *
	200,000.00	03/01/2032 *
3.125 %	850,000.00	03/01/2032

ARE BONDS CALLABLE: THE BONDS maturing on and after March 1, 2018, may be called for redemption and payment prior to maturity, at the option of the District, on March 1, 2017, and thereafter, in whole at any time or in part on any Interest Payment Date in such order of maturity as the District shall determine and by lot or such other equitable manner as the Paying Agent and Bond Registrar shall determine, in multiples of \$5,000 within a maturity, at the redemption price of 100% of the principal amount thereof plus accrued interest thereon to the date of redemption.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$3,109,050.00

INTEREST RATE: 2.645%

TAX CREDIT RATE: %

ASSESSED VALUATION: \$45,181,317.00

INDEBTEDNESS: (Including this issue) \$3,225,000.00

NOTICE OF ELECTION: Published in the Concordian on March 21 and March 28, 2012

DATE OF ELECTION: April 3, 2012

ELECTION RESULTS: Yes - 419 No - 104

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable